
This form contains information you need to initiate a wire transfer to your SogoTrade account.

INCOMING WIRE INSTRUCTIONS (USD):

(If you use these instructions with a foreign currency, it will automatically be converted to USD)

JP Morgan Chase
277 Park Ave
New York, New York 10172
ABA: 021000021 (for non-domestic wires, use SWIFT Code CHASUS33)
Acct: 066600030
FBO: Penson Financial Services
FFC: Customer Name & Customer Acct Number

Please include the following information on all wire transfers:

Remitting Account Name(s): _____
(First Name) (Middle Name) (Last Name)

SogoTrade Account Number: _____

SogoTrade Account Name(s): _____
(First Name) (Middle Name) (Last Name)

NOTES

- Fees:** SogoTrade does not charge any fees on incoming wires.
- Timing:** Wires received by 5 PM ET will be credited to your account by the next business day.
- Rejections:** A rejected wire transfer may trigger penalty charges.
- Third-Party :** SogoTrade does not accept third-party wire transfers.
Wire transfers from an external joint account may be deposited into a SogoTrade account of one or both joint account holders.

