



## CHECK REQUEST FORM

Date: \_\_\_\_\_

Person Financial Account Number: \_\_\_\_\_

Amount: \_\_\_\_\_

Payable To: \_\_\_\_\_  
\_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_ Address of Record  
\_\_\_\_\_ Regular Mail  
\_\_\_\_\_ Overnight  
\_\_\_\_\_ Overnight to Broker

Description: \_\_\_\_\_

Requested By: \_\_\_\_\_

Customer Signature: \_\_\_\_\_

Customer Signature (Joint Account): \_\_\_\_\_

I agree to hold all parties acting on this request, including the introducing broker and Person Financial Services, Inc., and their respective agents and employees (hereinafter, collectively, "the parties") harmless from any and all claims, demands, proceedings, suits and actions and all liabilities, losses, and expenses including without limitation those asserted by me, associated with actions taken by the parties due to instructions received from me in this request.

NOTARY SIGNATURE: \_\_\_\_\_

NOTARY SEAL:

\*\*notary required for all 3rd party transaction\*\*

### Internal Use Only

Registered Principal Approval

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date